

Date: June 04, 2026

To,

MSD- Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra (E)
Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of IPO of GenXAI Analytics Limited (Formerly known as GenXAI Analytics Private Limited).

The Board of Director of the Company at its meeting held on June 04, 2026 in consultation with the Book Running Lead Managers to the Issue, have finalized allocation of 12,92,400 Equity Shares having face value of ₹10 each, to Anchor Investors at Anchor Investor allocation price ₹116 per equity share (including share premium of ₹106.00 per Equity Share) in the following manner:

Sr.no	Name of Anchor Investor	No. of Equity Shares Allocated	No. of Equity Shares allocated as % of Anchor Investor Portion	Bid Price (₹ Per Equity Share)	Total Amount allocated (in ₹)
1.	NAVBHARAT INVESTMENT TRUST- NAVBHARAT INVESTMENT OPPORTUNITIES FUND	259200	20.06%	116	3,00,67,200.00
2.	MINT FOCUSED GROWTH FUND PCC- CELL 1	172800	13.37%	116	2,00,44,800.00
3.	WEALTH WAVE TRUST- WEALTH WAVE CAPITAL FUND	169200	13.09%	116	1,96,27,200.00
4.	ASTRATINVEST QUANT TRUST- ASTRATINVEST QUANT LONG SHORT FUND	86400	6.69%	116	1,00,22,400.00
5.	1008 BHARAT GROWTH FUND -I	86400	6.69%	116	1,00,22,400.00
6.	BIRCHWOOD MULTI STRATEGY FUND OPEN ENDED PCC LIMITED- BIRCHWOOD GLOBAL ALPHA FUND	86400	6.69%	116	1,00,22,400.00
7.	PESB ALPHA FUND	86400	6.69%	116	1,00,22,400.00
8.	RAGHAV NOVA FUND-RAGHAV NOVA FUND SCHEME	86400	6.69%	116	1,00,22,400.00
9.	STEPTRADE REVOLUTION FUND	86400	6.69%	116	1,00,22,400.00
10.	SUNRISE INVESTMENT TRUST- SUNRISE INVESTMENT OPPORTUNITIES FUND	86400	6.69%	116	1,00,22,400.00
11.	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	86400	6.69%	116	1,00,22,400.00

GENXAI ANALYTICS LIMITED

(Formerly known as GenXAI Analytics Private Limited)

Regd. Address: 3rd floor, SM Tower 7, Baba Market Main, DCM, Teachers Colony, Ajmer Road, Jaipur, Rajasthan-302021 |
CIN: U74140RJ2007PLC024587 | Mobile No.: 9216043668 | E-mail ID: secretarial@genxai.com | Website: https://www.genxai.com

	TOTAL	1292400	100%	1,499,18,400.00
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Out of the total allocation of 12,92,400 Equity Shares to the Anchor Investors, Nil equity Shares were allocated to domestic mutual fund, which applied through a total of 1 schemes and Nil Equity Shares were allocated to life insurance companies. Set forth below is a scheme wise detail of allocation to such mutual funds, and details of allocation to life insurance companies:

Sr. No.	Name of scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as % of Anchor Investor Portion	Bid Price (₹ Per Equity Share)	Total Amount allocated (in ₹)
	NIL	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN. Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated May 27, 2026 filed with the Registrar of Companies, Jaipur Rajasthan to be read along with price band advertisement dated May 29, 2026.

We request you to make the above information public by disclosing the same on your website.

Yours faithfully
For GenXAI Analytics Limited

RAKESH
AGARWAL

Digitally signed by
RAKESH AGARWAL
Date: 2026.06.04
17:15:14 +05'30'

Name: Rakesh Agarwal
DIN: 07678298
Designation: Managing Director
Place: 3rd Floor, Tower -7, Plot No. 7, Teachers Colony, Baba Market, DCM, Ajmer Road, Jaipur, Rajasthan, India, 302021

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